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Governmental Entities Group*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,

Debtors.¹

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**THIRTY-SECOND MONTHLY FEE STATEMENT OF
CAPLIN & DRYSDALE, CHARTERED, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES WITH
RESPECT TO SERVICES RENDERED AS COUNSEL TO THE
MULTI-STATE GOVERNMENTAL ENTITIES GROUP FOR THE PERIOD
COMMENCING APRIL 1, 2022, THROUGH APRIL 30, 2022**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters are located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Name of Applicant:	Caplin & Drysdale, Chartered
Authorized to Provide Professional Services to:	Multi-State Governmental Entities Group
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	April 22, 2021 [Docket No. 2695]
Period for which Compensation and Reimbursement are sought:	April 1, 2022, through April 30, 2022
Amount of Compensation sought as actual, reasonable, and necessary:	\$ <u>273,560.50</u>
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$ <u>8,936.95</u>
Total compensation requested in this statement:	\$ <u>218,848.40</u> (80% of \$ <u>273,560.50</u>)
Total expenses requested in this statement:	\$ <u>8,936.95</u>
Total compensation and expenses requested in this statement:	\$ <u>227,785.35</u>

This is a: X monthly interim final application.

Pursuant to the *Order Authorizing the Debtors to Enter Into Term Sheet With and Pay Certain Fees and Expenses of the Multi-State Governmental Entities Group* [Docket No. 2695] (the “**MSGE Group Fee Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**”), the law firm of Caplin & Drysdale, Chartered (“**Caplin & Drysdale**”), hereby submits this Thirty-Second Monthly Fee Statement (the “**Fee Statement**”) for allowance of compensation for professional legal services rendered as counsel to the Multi-State Governmental Entities Group (“**MSGE Group**”) in the above-captioned case, and reimbursement of actual and necessary expenses incurred, for the period commencing April 1, 2022, through April 30, 2022 (the “**Fee Period**”).

Itemization of Services Rendered and Disbursements Incurred

Attached hereto as **Exhibit A**, is a chart of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Fee Period with respect to each of the project categories Caplin & Drysdale established in accordance with its internal billing procedures. As reflected in **Exhibit A**, Caplin & Drysdale rendered 383.3 hours of professional services during the Fee Period, resulting in fees totaling \$273,560.50. Pursuant to this Fee Statement, Caplin & Drysdale seeks reimbursement for 80% of such fees, totaling \$218,848.40.

Attached hereto as **Exhibit B** is a chart of Caplin & Drysdale's professionals and paraprofessionals who rendered services to the MSGE Group in connection with these chapter 11 cases during the Fee Period. This chart includes the title and standard hourly rate for each attorney and paraprofessional, as well as the aggregate hours worked and the amount of fees earned by each professional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$769.41. The blended hourly rate of all paraprofessionals is \$405.00. A copy of the computer-generated time entries reflecting all time recorded, organized in project billing categories by Caplin & Drysdale is attached hereto as **Exhibit D**.

Attached hereto as **Exhibit C** is a chart of necessary and out-of-pocket expenses incurred by Caplin & Drysdale in the amount of \$8,936.95 in connection with providing professional services during the Fee Period and a copy of the computer-generated list of expenses.

Notice

Caplin & Drysdale will provide notice of the Fee Statement in accordance with the Interim Compensation Order.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service of the Fee Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue.

If an objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Caplin & Drysdale an amount equal to 80% of the fees and 100% of the expenses that are not subject to an objection. Any objection must set forth the precise nature of the objection and the amount at issue; it shall not be sufficient to simply object to all fees and expenses.

Dated: July 19, 2022

Respectfully submitted,

/s/ Kevin C. Maclay

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*Counsel for the Multi-State
Governmental Entities Group*

EXHIBIT A

SUMMARY OF SERVICES BY CATEGORY

APRIL 1, 2022, THROUGH APRIL 30, 2022

Task Code	Project Category	Total Hours	Total Fees
.04	Case Administration	1.3	\$526.50
.07	Fee Applications-Self	9.6	\$5,961.00
.11	Plan & Disclosure Statement	333.3	\$250,147.50
.15	MSG Group Meetings/Conferences	8.5	\$4,892.50
.16	Travel	15.0	\$5,715.00
.17	Docket Review & File Maintenance	15.6	\$6,318.00
TOTAL		383.3	\$273,560.50

EXHIBIT B

SUMMARY OF HOURS AND FEES BY PROFESSIONAL

APRIL 1, 2022, THROUGH APRIL 30, 2022

Name of Professional	Position/Year Admitted/Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Kevin C. Maclay	Member / 1994 / Bankruptcy	\$1,175.00	48.3	\$56,752.50
Todd E. Phillips	Member / 2005 / Bankruptcy	\$915.00	2.0	\$1,830.00
Jeffrey A. Liesemer	Member / 1993 / Bankruptcy	\$975.00	103.7	\$101,107.50
Jeffrey A. Liesemer	Member / 1993 / Bankruptcy	\$487.50	7.9	\$3,851.25
Kevin M. Davis	Member / 2010 / Bankruptcy	\$685.00	19.0	\$13,015.00
Lucas H. Self	Associate / 2016 / Bankruptcy	\$525.00	130.7	\$68,617.50
Lucas H. Self	Associate / 2016 / Bankruptcy	\$262.50	7.1	\$1,863.75
George M. O'Connor	Associate / 2018 / Bankruptcy	\$465.00	6.0	\$2,790.00
Cecilia Guerrero	Paralegal / N/A / Bankruptcy	\$405.00	6.0	\$2,430.00
Jessica A. Giglio	Paralegal / N/A / Bankruptcy	\$405.00	52.6	\$21,303.00
TOTAL			383.3	\$273,560.50

EXHIBIT C

SUMMARY OF EXPENSES

APRIL 1, 2022, THROUGH APRIL 30, 2022

Category	Amount
Air & Train	\$517.00
Court Reporter Transcript Services	\$260.40
Database Research	\$5,930.63
Outside Deliveries	\$161.00
Outside Duplication	\$1,680.81
Travel Expenses - Hotel Charges	\$278.66
Travel Expenses - Meals	\$108.45
TOTAL	\$8,936.95

EXHIBIT D



One Thomas Circle NW, Suite 1100
Washington, DC 20005
Federal Tax I.D. No.: 52-1226629
www.capdale.com

Telephone: (202) 862-5000

Fax: (202) 429-3301

Multi-State Governmental Entities Group

Invoice #: 341387
Page: 1

RE: Purdue Pharma Bankruptcy Proceeding

For Professional Services Rendered Through April 30, 2022

Total Services	\$273,560.50
Total Disbursements	\$8,936.95
Total Current Charges	\$282,497.45

Remittance Advice

Payment is due upon receipt. If you should have any questions, please email accounting@capdale.com.

Check Payable To:

Caplin & Drysdale, Chartered
Attn: Accounts Receivable
One Thomas Circle NW, Suite 1100
Washington, DC 20005

Wire Transfer:

Receiving Bank: Bank of America
ABA Wire Routing Number: 026009593
ABA ACH Routing Number: 054001204
Swift Code: BOFAUS3N
Beneficiary: Caplin & Drysdale, Chartered
Account Number: 001920814809

Credit Card:

We accept American Express. A service fee of 2.4% for Corporate Cards and 2.95% for Individual Cards will be added to all payments.
Please return this remittance page with your payment. Thank you.



ATTORNEYS

One Thomas Circle NW, Suite 1100
 Washington, DC 20005
 Federal Tax I.D. No.: 52-1226629
www.capdale.com

Telephone: (202) 862-5000

Fax: (202) 429-3301

Multi-State Governmental Entities Group

May 20, 2022
 Invoice #: 341387
 Page: 1

RE: Purdue Pharma Bankruptcy Proceeding

For Professional Services Rendered Through April 30, 2022

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.04 Case Administration & Calendar Control					
4/12/2022	JAG	Review docket and update calendar.	0.3	\$405.00	\$121.50
4/18/2022	JAG	Review docket and update calendar.	0.2	\$405.00	\$81.00
4/19/2022	JAG	Confer w/ Second Circuit Clerk re hearing logistics.	0.3	\$405.00	\$121.50
4/21/2022	JAG	Review docket and update calendar.	0.2	\$405.00	\$81.00
4/27/2022	JAG	Review docket and update calendar.	0.3	\$405.00	\$121.50
Total			1.30		\$526.50
.07 Fee Applications-Self					
4/2/2022	KCM	Review/edit January fee application (.6); review/edit February fee application (.8).	1.4	\$1,175.00	\$1,645.00
4/4/2022	TEP	Communications w/ CG and JAG re monthly fee application.	0.1	\$915.00	\$91.50
4/12/2022	TEP	Confer w/ CG re fee issues.	0.1	\$915.00	\$91.50
4/12/2022	CG	Communications w/ C. MacDonald re invoicing issues (.2); communications w/ Accounting re same (.1); update fee materials re same (.7); confer w/ TEP re same (.1).	1.1	\$405.00	\$445.50
4/18/2022	KCM	Confer w/ TEP re monthly fee application.	0.1	\$1,175.00	\$117.50
4/18/2022	TEP	Confer w/ CG re monthly fee application (.2); confer w/ JAG re same (multiple) (.3); confer w/ KCM re same (.1).	0.6	\$915.00	\$549.00
4/18/2022	JAG	Conferences w/ TEP re monthly fee application.	0.3	\$405.00	\$121.50
4/19/2022	TEP	Confer w/ CG re monthly fee application.	0.1	\$915.00	\$91.50
4/19/2022	CG	Confer w/ TEP re monthly fee application.	0.1	\$405.00	\$40.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.07 Fee Applications-Self					
4/20/2022	CG	Review and revise March fee application.	4.8	\$405.00	\$1,944.00
4/21/2022	TEP	Review and edit monthly fee application (.6); communications w/ KCM and CG re same (.3).	0.9	\$915.00	\$823.50
			Total	9.60	\$5,961.00
.11 Plan & Disclosure Statement					
4/1/2022	JAL	Review and analyze materials for oral argument.	5.8	\$975.00	\$5,655.00
4/1/2022	GMO	Review and analyze Canadian municipalities appellate brief and cited cases.	1.8	\$465.00	\$837.00
4/1/2022	LHS1	Research re oral argument issues (4.3); draft memo re same (3.1).	7.4	\$525.00	\$3,885.00
4/1/2022	JAG	Prepare materials re second circuit oral argument.	6.7	\$405.00	\$2,713.50
4/2/2022	JAG	Prepare materials re second circuit oral argument.	8.2	\$405.00	\$3,321.00
4/3/2022	JAG	Prepare materials re second circuit oral argument (7.4); communications w/ LHS re same (.2).	7.6	\$405.00	\$3,078.00
4/4/2022	JAL	Teleconference w/ M. Huebner re Second Circuit oral argument.	0.3	\$975.00	\$292.50
4/4/2022	JAL	Review and analyze materials re oral argument preparation.	2.9	\$975.00	\$2,827.50
4/4/2022	LHS1	Fact research re third party releases (4.3); draft additional questions re same (4.1).	8.4	\$525.00	\$4,410.00
4/5/2022	JAL	Teleconference w/ M. Huebner, M. Tobak, A. Preis, M. Hurley, J. Chen, K. Eckstein, R. Englert, C. Shore, and LHS re oral argument preparation and next steps (1.0); teleconference w/ LHS re same (.3); communications w/ M. Tobak and M. Huebner re same (.1); review and analyze materials re oral argument (5.6); teleconference w/ KCM re same (.3).	7.3	\$975.00	\$7,117.50
4/5/2022	KCM	Review/analyze materials re oral argument issues.	1.4	\$1,175.00	\$1,645.00
4/5/2022	KCM	Teleconference and communicate w/ JAL re oral argument.	0.3	\$1,175.00	\$352.50
4/5/2022	KCM	Teleconference and communicate w/ LHS re oral argument.	0.3	\$1,175.00	\$352.50
4/5/2022	LHS1	Research re oral argument issues (3.8); confer w/ JAL re same (.3); draft memo re same (4.8); confer w/ KCM re same (.3); teleconference w/ M. Huebner, M. Tobak, A. Preis, M. Hurley, J. Chen, K. Eckstein, R. Englert, C. Shore, and JAL re oral argument preparation and next steps (1.0).	10.2	\$525.00	\$5,355.00
4/6/2022	JAL	Review and analyze materials re oral argument issues.	6.4	\$975.00	\$6,240.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
4/6/2022	GMO	Research re plan issues (1.2); draft memo re same (1.1).	2.3	\$465.00	\$1,069.50
4/6/2022	LHS1	Draft memo re oral argument and Second Circuit precedent case law.	7.9	\$525.00	\$4,147.50
4/7/2022	JAL	Teleconference w/ LHS re next steps in preparing for Second Circuit oral argument.	0.1	\$975.00	\$97.50
4/7/2022	LHS1	Research re oral argument (6.2); draft memo re same (1.8); confer w/ JAL re same (.1).	8.1	\$525.00	\$4,252.50
4/8/2022	JAL	Review and analyze materials for oral argument.	0.8	\$975.00	\$780.00
4/8/2022	LHS1	Draft oral argument outline.	9.1	\$525.00	\$4,777.50
4/9/2022	LHS1	Draft oral argument outline.	3.6	\$525.00	\$1,890.00
4/10/2022	JAL	Review and comment on oral argument outline and email to LHS re same.	0.4	\$975.00	\$390.00
4/10/2022	LHS1	Research re Canadian Appellant claims (1.6); draft oral argument outline (3.5).	5.1	\$525.00	\$2,677.50
4/11/2022	LHS1	Draft oral argument outline.	2.4	\$525.00	\$1,260.00
4/13/2022	JAL	Review of draft motion to extend duration of PI and email to KCM and LHS re same.	0.3	\$975.00	\$292.50
4/14/2022	JAL	Review memo re oral argument preparation.	0.2	\$975.00	\$195.00
4/14/2022	KCM	Review/analyze materials re appeal issues and plan/prepare next steps.	2.6	\$1,175.00	\$3,055.00
4/14/2022	LHS1	Draft oral argument outline.	3.4	\$525.00	\$1,785.00
4/15/2022	JAL	Teleconference w/ M. Huebner re allocation of oral argument topics (.1); communications w/ KCM re same (.1).	0.2	\$975.00	\$195.00
4/15/2022	KCM	Review/analyze materials re appeal issues and plan/prepare next steps.	1.9	\$1,175.00	\$2,232.50
4/17/2022	JAL	Review draft motion re oral argument (.2); communications w/ KCM and LHS re same (.1).	0.3	\$975.00	\$292.50
4/18/2022	KCM	Review/analyze materials re appeal and plan issues and plan/prepare next steps.	2.8	\$1,175.00	\$3,290.00
4/19/2022	JAL	Communications w/ LHS re oral argument preparation (.2); review and analyze materials for oral argument (4.3).	4.5	\$975.00	\$4,387.50
4/19/2022	TEP	Confer w/ LHS and GMO re appeal and case status.	0.1	\$915.00	\$91.50
4/19/2022	GMO	Confer w/ TEP and LHS re appeal status.	0.1	\$465.00	\$46.50
4/19/2022	LHS1	Review and analyze materials for oral argument.	1.6	\$525.00	\$840.00
4/19/2022	LHS1	Confer w/ TEP and GMO re appeal and case status.	0.1	\$525.00	\$52.50
4/20/2022	JAL	Review and analyze materials for oral argument (7.7); teleconference w/ LHS re same (1.4).	9.1	\$975.00	\$8,872.50
4/20/2022	KCM	Teleconference w/ KMD re trust issues.	0.8	\$1,175.00	\$940.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
4/20/2022	KCM	Review/analyze materials re trust issues and next steps.	2.4	\$1,175.00	\$2,820.00
4/20/2022	KCM	Review/analyze materials re appeal issues.	0.7	\$1,175.00	\$822.50
4/20/2022	KMD	Review draft revised NOAT materials from AHC (.9); discuss same w/ KCM (.8); research re same (1.4).	3.1	\$685.00	\$2,123.50
4/20/2022	LHS1	Confer w/ JAL re oral argument outline (1.4); research re same (4.1); draft and edit outline re same (1.1).	6.6	\$525.00	\$3,465.00
4/20/2022	JAG	Second Circuit hearing preparation.	4.2	\$405.00	\$1,701.00
4/21/2022	JAL	Review and analyze materials for oral argument.	9.8	\$975.00	\$9,555.00
4/21/2022	KCM	Review/analyze materials re trust and post-confirmation issues and plan/prepare next steps.	1.8	\$1,175.00	\$2,115.00
4/21/2022	KCM	Meet w/ KMD re trust issues.	0.9	\$1,175.00	\$1,057.50
4/21/2022	KMD	Review draft revised NOAT materials from AHC and related materials (2.4); draft memo re same (1.8); discuss same w/ KCM (multiple) (.9); research re same (1.1).	6.2	\$685.00	\$4,247.00
4/21/2022	LHS1	Review, edit and revise oral argument outline (6.2); review and analyze record re oral argument outline (3.8); review panel assignment and key cases (.9).	10.9	\$525.00	\$5,722.50
4/22/2022	JAL	Review and analyze materials re Second Circuit oral argument.	2.9	\$975.00	\$2,827.50
4/22/2022	KCM	Teleconferences w/ KMD re trust issues.	0.3	\$1,175.00	\$352.50
4/22/2022	KCM	Review/analyze materials re appeal issues and plan/prepare next steps.	2.7	\$1,175.00	\$3,172.50
4/22/2022	KMD	Review draft revised NOAT materials from AHC and related materials (1.5); draft memo re same (.7); discuss same w/ KCM (multiple) (.3); discuss status of same w/ M. Wasson (.1).	2.6	\$685.00	\$1,781.00
4/22/2022	LHS1	Research re oral argument (4.9); draft memo re same (3.3).	8.2	\$525.00	\$4,305.00
4/23/2022	JAL	Review and analyze materials for oral argument.	3.6	\$975.00	\$3,510.00
4/23/2022	LHS1	Research re oral argument issues (4.4); edit outline re same (1.2).	5.6	\$525.00	\$2,940.00
4/23/2022	JAG	Prepare materials for Second Circuit hearing.	1.2	\$405.00	\$486.00
4/24/2022	JAL	Review and analyze materials for oral argument (2.2); revise and edit prepared statement for oral argument (2.4).	4.6	\$975.00	\$4,485.00
4/24/2022	LHS1	Fact research re oral argument preparation.	2.3	\$525.00	\$1,207.50
4/25/2022	JAL	Revise and edit prepared statement for Second Circuit oral argument (6.2); review and analyze materials for oral argument (2.1).	8.3	\$975.00	\$8,092.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
4/25/2022	KCM	Teleconference w/ E. Vonnegut re case status.	0.1	\$1,175.00	\$117.50
4/25/2022	KCM	Review/analyze materials re appeal and post-confirmation issues and plan/prepare next steps.	3.6	\$1,175.00	\$4,230.00
4/25/2022	KCM	Teleconference w/ D. Consla re KEIP/KERP issues.	0.3	\$1,175.00	\$352.50
4/25/2022	KCM	Teleconference w/ KMD re trust issues.	0.1	\$1,175.00	\$117.50
4/25/2022	KMD	Review materials re proposed revisions to NOAT TDP (1.3); discuss same w/ KCM (.1).	1.4	\$685.00	\$959.00
4/25/2022	LHS1	Research re oral argument issues (.9); review and analyze modified bench ruling to prepare for oral argument (.9); review and analyze district court opinion to prepare for oral argument (1.1).	2.9	\$525.00	\$1,522.50
4/26/2022	JAL	Review and analyze materials for oral argument (4.6); review and edit memo re Second Circuit oral argument issues (4.8).	9.4	\$975.00	\$9,165.00
4/26/2022	KCM	Review/analyze materials re appeal issues and plan/prepare re oral argument.	3.3	\$1,175.00	\$3,877.50
4/26/2022	KMD	Review materials re proposed revisions to NOAT TDP.	0.9	\$685.00	\$616.50
4/26/2022	LHS1	Review and analyze UST Second Circuit Briefs re oral argument preparation (1.3); draft memorandum re same (1.4); review and analyze materials re hearing in the bankruptcy court (1.2); review and analyze Debtors' Second Circuit briefs re oral argument preparation (1.2).	5.1	\$525.00	\$2,677.50
4/26/2022	JAG	Hearing preparation (Judge Drain).	0.9	\$405.00	\$364.50
4/27/2022	JAL	Prepare for hearing on motions related to PI extension, late-filed claims, and fee applications (.8); attend same (1.9).	2.7	\$975.00	\$2,632.50
4/27/2022	JAL	Review memo re issues on appeal (.4); review and analyze materials for oral argument (4.0); revise and edit prepared statement for Second Circuit oral argument (1.9); draft memo re issues on appeal (.4); draft and revise memo re oral argument issues (2.3); teleconferences w/ KCM re oral argument preparation and presentation (1.1).	10.1	\$975.00	\$9,847.50
4/27/2022	KCM	Review/edit oral argument outline and review/analyze related drafts, memos and materials.	5.7	\$1,175.00	\$6,697.50
4/27/2022	KCM	Teleconference w/ M. Tobak re oral argument and case issues.	0.7	\$1,175.00	\$822.50
4/27/2022	KCM	Teleconferences w/ JAL re oral argument issues.	1.1	\$1,175.00	\$1,292.50
4/27/2022	KCM	Teleconference w/ KMD re trust issues.	0.1	\$1,175.00	\$117.50
4/27/2022	KCM	Confer w/ LHS re hearing.	0.1	\$1,175.00	\$117.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
4/27/2022	KMD	Attend hearing (1.9); review materials re proposed revisions to NOAT TDP (.8); discuss same w/ KCM (.1).	2.8	\$685.00	\$1,918.00
4/27/2022	LHS1	Attend hearing in Bankruptcy Court (1.9); confer w/ KCM re same (.1); draft summary re same (.2); review updated oral argument outline (.1); confer w/ JAG re materials for hearing (.2); review authorities cited by parties in briefs for any updated authorities (1.9).	4.4	\$525.00	\$2,310.00
4/27/2022	JAG	Confer w/ LHS re materials for Second Circuit oral argument (.2); prepare materials re same (.9).	1.9	\$405.00	\$769.50
4/28/2022	JAL	Review and analyze materials for oral argument (6.2); teleconference w/ M. Tobak and LHS re oral argument preparation (.1); review and revise oral argument outline (1.4); teleconference w/ KCM regarding oral argument preparation (.3).	8.0	\$975.00	\$7,800.00
4/28/2022	KCM	Review/analyze outlines and related materials re oral argument.	4.3	\$1,175.00	\$5,052.50
4/28/2022	KCM	Teleconference w/ JAL re oral argument.	0.3	\$1,175.00	\$352.50
4/28/2022	KCM	Teleconference w/ LHS re oral argument.	0.1	\$1,175.00	\$117.50
4/28/2022	KCM	Teleconference w/ KMD re trust issues.	0.2	\$1,175.00	\$235.00
4/28/2022	KMD	Review materials re proposed revisions to NOAT TDP (.7); discuss same w/ KCM (.2).	0.9	\$685.00	\$616.50
4/28/2022	LHS1	Review all citations of cases for any updates (4.9); draft email to JAL re updates (.4); review Debtors' draft oral argument outline (.7); review AHC draft oral argument outline (.2); review UCC draft oral argument outline (.2); confer w/ M. Toback re oral argument outline (.1); confer w/ KCM re same (.1); confer w/ M. Toback and JAL re same (.1); prepare materials for oral argument (.9); edit oral argument outline (.2); review record materials for oral argument (2.8).	10.6	\$525.00	\$5,565.00
4/29/2022	JAL	Prepare for hearing (.8); appearance and argument before Second Circuit panel (3.7); confer w/ LHS re oral argument and developments (.3); teleconference w/ KCM and LHS re oral argument and developments (.3); teleconference w/ LHS re UCC meeting and developments (.1).	5.2	\$975.00	\$5,070.00
4/29/2022	KCM	Teleconference w/ JAL and LHS re hearing.	0.3	\$1,175.00	\$352.50
4/29/2022	KCM	Teleconference w/ UCC and LHS re hearing.	0.7	\$1,175.00	\$822.50
4/29/2022	KCM	Teleconference w/ M. Tobak re hearing.	0.2	\$1,175.00	\$235.00
4/29/2022	KCM	Plan/prepare re ruling, post-confirmation issues and next steps and review/analyze related materials.	5.3	\$1,175.00	\$6,227.50

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.11 Plan & Disclosure Statement					
4/29/2022	KCM	Teleconference w/ KMD re trust issues.	0.1	\$1,175.00	\$117.50
4/29/2022	KMD	Review materials re proposed revisions to NOAT TDP (.8); discuss same w/ KCM (.1).	0.9	\$685.00	\$616.50
4/29/2022	TEP	Review LHS memorandum re appeal oral argument.	0.1	\$915.00	\$91.50
4/29/2022	LHS1	Attend Second Circuit oral argument (4.3); confer w/ JAL and KCM re oral argument (.3); confer w/ JAL re oral argument (.3); attend UCC meeting w/ A. Pries, KCM (.7); confer w/ JAL re same (.1); draft memo re oral argument (1.1).	6.8	\$525.00	\$3,570.00
Total			333.30		\$250,147.50
.15 Committee Meetings/Conferences					
4/5/2022	KCM	Teleconference w/ JAG re constituent inquiry.	0.1	\$1,175.00	\$117.50
4/5/2022	JAG	Confer w/ KCM re constituent inquiry (.1); fact research re same (2.8); communications w/ KCM re same (.2).	3.1	\$405.00	\$1,255.50
4/6/2022	JAL	Attend MSGE Group meeting w/ KCM and KMD.	0.2	\$975.00	\$195.00
4/6/2022	KCM	Plan/prepare for MSGE Group call.	0.4	\$1,175.00	\$470.00
4/6/2022	KCM	Attend MSGE Group call w/ JAL and KMD.	0.2	\$1,175.00	\$235.00
4/6/2022	KMD	Attend MSGE Group call w/ KCM and JAL.	0.2	\$685.00	\$137.00
4/11/2022	JAL	Review and analyze LHS memo re constituent inquiry.	0.3	\$975.00	\$292.50
4/11/2022	JAG	Fact research re constituent inquiry (.6); communications w/ KCM re same (.1).	0.7	\$405.00	\$283.50
4/13/2022	JAG	Fact research re constituent inquiry (.8); communications w/ KCM re same (.1).	0.9	\$405.00	\$364.50
4/20/2022	KCM	Teleconference w/ S. Sanford and J. Tapley re case status.	0.4	\$1,175.00	\$470.00
4/20/2022	KCM	Attend MSGE Group meeting.	0.1	\$1,175.00	\$117.50
4/20/2022	GMO	Draft memo re constituent inquiry.	1.8	\$465.00	\$837.00
4/27/2022	KCM	Teleconference w/ J. Simon re case status.	0.1	\$1,175.00	\$117.50
Total			8.50		\$4,892.50
.16 Travel					
4/28/2022	JAL	Travel to NYC for Second Circuit oral argument.	2.5	\$487.50	\$1,218.75
4/28/2022	LHS1	Travel to NY re Second Circuit Hearing.	1.7	\$262.50	\$446.25
4/29/2022	JAL	Travel to DC from Second Circuit argument.	5.4	\$487.50	\$2,632.50
4/30/2022	LHS1	Return travel to DC re Second Circuit Hearing.	5.4	\$262.50	\$1,417.50
Total			15.00		\$5,715.00
.17 Docket Review & File Maintenance					
4/6/2022	JAG	Review dockets and update pleadings files.	1.6	\$405.00	\$648.00

SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
.17 Docket Review & File Maintenance					
4/10/2022	JAG	Update files from financial advisor.	1.6	\$405.00	\$648.00
4/11/2022	JAG	Update files from financial advisor.	4.1	\$405.00	\$1,660.50
4/14/2022	JAG	Review dockets and update pleadings files.	2.3	\$405.00	\$931.50
4/16/2022	JAG	Update files from financial advisor.	0.3	\$405.00	\$121.50
4/19/2022	JAG	Review docket and update pleadings files.	1.9	\$405.00	\$769.50
4/23/2022	JAG	Review docket and update pleadings files re same.	2.2	\$405.00	\$891.00
4/28/2022	JAG	Review docket and update pleadings files.	1.6	\$405.00	\$648.00
Total			15.60		\$6,318.00
Total Professional Services			383.3		\$273,560.50

PERSON RECAP

Person		Title	Hours	Rate	Amount
KMD	Kevin M. Davis	Member	19.0	\$685.00	\$13,015.00
JAL	Jeffrey A. Liesemer	Member	103.7	\$975.00	\$101,107.50
JAL	Jeffrey A. Liesemer	Member	7.9	\$487.50	\$3,851.25
KCM	Kevin C. Maclay	Member	48.3	\$1,175.00	\$56,752.50
TEP	Todd E. Phillips	Member	2.0	\$915.00	\$1,830.00
GMO	George M. O'Connor	Associate	6.0	\$465.00	\$2,790.00
LHS1	Lucas H. Self	Associate	130.7	\$525.00	\$68,617.50
LHS1	Lucas H. Self	Associate	7.1	\$262.50	\$1,863.75
JAG	Jessica A. Giglio	Paralegal	52.6	\$405.00	\$21,303.00
CG	Cecilia Guerrero	Paralegal	6.0	\$405.00	\$2,430.00

DISBURSEMENTS

Date	Description of Disbursements	Amount
04/01/2022	Database Research - Lexis - LHS1 - 03/23/2022 [.11]	\$195.45
04/01/2022	Database Research - Westlaw - GMO - 03/06-03/08/2022 [.11]	\$1,206.77
04/01/2022	Database Research - Westlaw - JAL - 03/08-03/30/2022 [.11]	\$380.67
04/01/2022	Database Research - Westlaw - JPW - 03/17-03/24/2022 [.11]	\$4,147.74
04/05/2022	Outside Local Deliveries - 02/22/2022 JAL [.11]	\$161.00
04/11/2022	Outside Duplication Service - service of briefs 2nd Circuit and pro se parties [.11]	\$233.08
04/11/2022	Court Reporting/Transcript Service - 3/9/22 Hr'g Tr. [.11]	\$260.40

DISBURSEMENTS

Date	Description of Disbursements	Amount
04/11/2022	Outside Duplication Service - service of briefs 2nd Circuit and pro se parties [.11]	\$480.59
04/11/2022	Outside Duplication Service - Hr'g prep [.11]	\$159.01
04/11/2022	Outside Duplication Service - Hr'g prep [.11]	\$230.83
04/11/2022	Outside Duplication Service - Hr'g prep [.11]	\$550.70
04/28/2022	NOVA OFFICE STRATEGIES, INC.- Outside Duplication Service- Outside duplication services - Second Circuit Hr'g Prep [.11]	\$26.60
04/28/2022	LUCAS H. SELF- Air & Train- Round trip train ticket to NY [.16]	\$517.00
04/28/2022	LUCAS H. SELF- Trvl Exp - Hotel- Hotel lodging charges [.16]	\$278.66
04/29/2022	LUCAS H. SELF- Trvl Exp - Meals- Meal for JAL and LHS [.16]	\$108.45
	Total Disbursements	\$8,936.95
	Total Services	\$273,560.50
	Total Disbursements	\$8,936.95
	Total Current Charges	\$282,497.45

TASK RECAP**Services**

Category	Hours	Amount	Disbursements	Category	Amount
.04	1.30	\$526.50		.11	\$8,032.84
.07	9.60	\$5,961.00		.16	\$904.11
.11	333.30	\$250,147.50			
.15	8.50	\$4,892.50			
.16	15.00	\$5,715.00			
.17	15.60	\$6,318.00			
	<u>383.30</u>	<u>\$273,560.50</u>			<u>\$8,936.95</u>

BREAKDOWN BY PERSON

Person		Category	Hours	Rate	Amount
JAG	Jessica A. Giglio	.04	1.30	\$405.00	\$526.50
KCM	Kevin C. Maclay	.07	1.50	\$1,175.00	\$1,762.50
TEP	Todd E. Phillips	.07	1.80	\$915.00	\$1,647.00
JAG	Jessica A. Giglio	.07	0.30	\$405.00	\$121.50
CG	Cecilia Guerrero	.07	6.00	\$405.00	\$2,430.00
KMD	Kevin M. Davis	.11	18.80	\$685.00	\$12,878.00
JAL	Jeffrey A. Liesemer	.11	103.20	\$975.00	\$100,620.00
KCM	Kevin C. Maclay	.11	45.50	\$1,175.00	\$53,462.50
TEP	Todd E. Phillips	.11	0.20	\$915.00	\$183.00
GMO	George M. O'Connor	.11	4.20	\$465.00	\$1,953.00
LHS1	Lucas H. Self	.11	130.70	\$525.00	\$68,617.50
JAG	Jessica A. Giglio	.11	30.70	\$405.00	\$12,433.50
KMD	Kevin M. Davis	.15	0.20	\$685.00	\$137.00
JAL	Jeffrey A. Liesemer	.15	0.50	\$975.00	\$487.50
KCM	Kevin C. Maclay	.15	1.30	\$1,175.00	\$1,527.50
GMO	George M. O'Connor	.15	1.80	\$465.00	\$837.00
JAG	Jessica A. Giglio	.15	4.70	\$405.00	\$1,903.50
JAL	Jeffrey A. Liesemer	.16	7.90	\$487.50	\$3,851.25
LHS1	Lucas H. Self	.16	7.10	\$262.50	\$1,863.75
JAG	Jessica A. Giglio	.17	15.60	\$405.00	\$6,318.00

BREAKDOWN BY PERSON

<u>Person</u>	<u>Category</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		383.30	\$273,560.50	